

## Progress Update – EIT Review of Adult Services

No.	Recommendation	Lead Responsibility	Finance Manager	Anticipated Completion Date/ Completion Date	Quarter 2 Evidence of progress Presented to Committee on 28/11/11 (Please state current position on recommendation or alternative action taken)	Q2 Savings/Costs to Date (please state whether actual or estimated)	Q2 Assessment of progress (Categories 1-4)
1	Deletion of current Head of Adult Strategy and Head of Adult Operations	J Humphreys	M Graham	1 September 2011	2 Heads of Service posts deleted 31.08.2011.		1 - Achieved
2	Creation of new Head of Adult Services post	J Humphreys	M Graham	1 September 2011	Head of Service appointed and commence in post 01.09.2011.		1 - Achieved
3	Subject to Cabinet approval agreement to delegate authority to the Corporate Director for Children, Education and Social Care in consultation with the Cabinet Member (Adult Services and Health) to implement the final revised staffing structure following consultation with staff and Unions with the agreed level of identified Annual savings.	J Humphreys	M Graham	1 September 2011 for appointments to all posts  1 October for Teams to be physically relocated	Achieved with exception of one Team Manager vacancy – interviews 26.10.11  North and South Teams physically relocated – delayed due to structural work – services going to Tithebarn –this is likely to be January 2012		3 - Slipped

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4	Subject to Cabinet approval agreement to delegate authority to the Corporate Director for Children, Education and Social Care in consultation with the Cabinet Member (Adult Services and Health) to review Adult Mental Health/Learning Disabilities (MH/LD) Care Management arrangements following the outcome of the LD/MH Review of Resources.	J Humphreys	M Graham	Spring 2012	This is likely to be delayed at EIT LD/MH Review. Unlikely to report to Cabinet until Summer 2012		3 - Slipped
<b>Predicted savings of Review</b>					<b>Actual Savings of Review to Date (including all recommendations)</b>	2011/2012 savings £211,000 achieved	
<b>Human Resources Implications</b>				Adult structures review implemented. No Compulsory redundancies. 2 voluntary redundancies.			

## Progress Update – EIT Review of Fair Access to Care

No.	Recommendation	Lead Responsibility	Finance Manager	Anticipated Completion Date/ Completion Date	Quarter 2 Evidence of progress Presented to Committee on 28/11/11 (Please state current position on recommendation or alternative action taken)	Q2 Savings/Costs to Date (please state whether actual or estimated)	Q2 Assessment of progress (Categories 1-4)
3	that specific work be undertaken to ensure a consistent approach to the provision of aids and adaptations in line with the revised eligibility criteria that will take effect from 1 April 2011;	HoS Adult ops Pete Smith OT Managers	CESC lead		<ul style="list-style-type: none"> <li>• Process established for managing referrals to preventative service through Stockton Independent Living Centre ( SILC )</li> <li>• Developed pick list of approved universal items</li> <li>• Sensory Support – work has been completed as previously reported</li> </ul>		1 – fully achieved
9	that the impact of the revised policy should be monitored through the implementation of the Action Plan from the Equality Impact Assessment;	HoS Adult Ops Project Group Performance team		September 2011	<ul style="list-style-type: none"> <li>• Report was presented to Adult social care Performance clinic on 20 June outlining changing pattern of referral post FACS. Further work was required to be brought to August clinic.</li> <li>• Sample of 18 people initially assessed between 1<sup>st</sup> April and 31<sup>st</sup> May 2011 not eligible under new criteria ( assessed as moderate) have been audited and 8 continue to be moderate, 8 have had further assessments resulting in substantial banding, 1 reassessed as critical and 1 reassessed as low.</li> </ul>		1 – fully achieved

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10	that to ensure that data quality is maintained, a process should be put in place to monitor the information held in relation to clients' eligibility bandings and to keep this under review, and progress should be reported to the Health Select Committee as part of the established monitoring procedures.	CESC Performance Manager MIU		October 2011	<ul style="list-style-type: none"> <li>Exception reporting process already in place for CareFirst, developed as part of the consultation and evaluation of FACs in 2009/10. Improvements to data collection were introduced on the back of these findings to ensure more consistent recording of FACS criteria at assessment.</li> <li>A review of FACs bandings for active clients has been completed and exception reports generated monthly to the care management teams.</li> <li>This will be transferred to care director upon implementation</li> </ul>		1 fully achieved
<b>Predicted savings of Review</b>				£500k	<b>Actual Savings of Review to Date (including all recommendations)</b>	The actual savings calculated based on the clients identified in November 2010 and reviewed during the period April to June 2011 is £170k for 2011/12. This would equate to £208k for a full year. Also ongoing savings are being made as referrals assessed as moderate banding will no longer receive paid services from SBC but it is not possible to quantify the value.	
<b>Human Resources Implications</b>							

## Progress Update – Review of Audiology

No	Recommendation	Responsibility	Anticipated Completion Date/ Completion Date	Q1 Evidence of Progress Presented on 05/09/11	Q1 Assessment of progress (Categories 1-4)	Q2 Evidence of Progress Presented on 28/11/11	Q2 Assessment of progress (Categories 1-4)
2	That the provision of more localised services in community settings be supported and this be considered as part of the Momentum proposals and through opportunities for the co-location of services with other providers.	Health Systems Directorate (North).	Ongoing as estate facilities become available.	Work around community developments in Stockton and Billingham continues.	2 – On Track	No further progress to report.	2 – on track