

**AGENDA ITEM**

**REPORT TO COUNCIL**

**4 MARCH 2009**

**REPORT OF CORPORATE  
MANAGEMENT TEAM**

**COUNCIL DECISION**

Lead Cabinet Member – Councillor Kenneth Lupton, Leader

**SETTING OF AGGREGATE COUNCIL TAX 2009/10**

**SUMMARY**

To receive details of the Cleveland Police Authority precept and Council Tax, and approve the aggregate Council Tax for the Borough of Stockton on Tees, including all precepts, for 2009/10.

**RECOMMENDATIONS**

1. To note the Police precept of £10,581,206 which equates to a Council Tax of £182.47 at Band D (£121.65 at Band A).
2. To approve the aggregate Council Tax for the Borough as set out in the attached Appendix.

**DETAIL**

1. Billing Authorities are required by the Local Government Finance Act 1992 to approve the aggregate Council Tax, including all precepts, for their area. Normally this would have been carried out at the Special Council on 25<sup>th</sup> February 2009 where the budget and Council Tax for the Borough would be determined together with the Police, Fire and Parish precepts. However, because Cleveland Police Authority are not meeting to set their budget and Council Tax until 26<sup>th</sup> February this was not possible.
2. Details have now been received, and the Police Authority has determined a precept of £10,581,206, £121.65 at Band A (£182.47 at Band D) which equates to a 4.95% increase in Council Tax based on a Band A figure of £115.91 for 2008/09 (£173.87 at Band D).

	Band A £	Band D £
2008/09	115.91	173.87
2009/10	121.65	182.47

3. This produces an aggregate tax for the Borough as follows:-

Tax 2009/10			
	Current 2008/09 (Band A) £	Proposed 2009/10 (Band A) £	Increase %
Police	115.91	121.65	4.95
Fire	39.13	41.05	4.91
Stockton BC	765.47	798.39	4.30

*Note-details of individual parishes are shown at Appendix A (1)*

### **Formal Tax Recommendations**

- As referred to earlier, the Council must approve precept/tax in line with statutory guidelines. These are contained at **Appendix A**.

### **FINANCIAL AND LEGAL IMPLICATIONS**

- The timescales identified in the report are within the requirements laid down in Section 30 of the Local Government Finance Act 1992.

### **RISK ASSESSMENT**

- The update of the Medium Term Financial Plan is categorised as low to medium risk. Existing management systems and daily routine activities are sufficient to control and reduce risk.

### **COMMUNITY STRATEGY IMPLICATIONS**

- The report supports the Community Strategy and Council Plan.

### **EQUALITIES IMPACT ASSESSMENT**

- An assessment has been undertaken. This resulted in a successful score of 65 and an associated action plan. Details of all documentation can be accessed by contacting the Head of Finance, Paul Saunders.

### **CONSULTATION INCLUDING WARD/COUNCILLORS**

- In order to facilitate the budget setting process for the Council, seminars and a number of discussion sessions were organised for Members. The budget position has also been discussed at Stockton Renaissance, with the Business Forum and the views of the Viewpoint Panel taken into account.

**Julie Danks**  
Corporate Director of Resources

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Background Papers

Ward(s) and Ward Councillors

Property

A. Members are invited to **Note** that :

1. The Council calculated as its Council Tax Base for the year, in accordance with regulation 3 of the Local Authorities (Calculation of Council Tax Base) Regulations 1992 (the Regulations) made under Section 33(5) of the Local Government Finance Act 1992 (the Act), and reported to the Leader and Cabinet Member for Corporate & Social Inclusion on 7 December 2008.

*Tax Base approved under the Scheme of Delegation on the 7 December 2008*

a) the amount calculated by the Council in accordance with regulation 3 of the Regulations, as its Council Tax Base for the year : **57,987.68**

b) the amounts, calculated by the Council in accordance with regulation 6 of the Regulations, as the amounts of its Council Tax Base for the year for dwellings in those parts of its areas to which one or more special items relate.

<b>Part of the Council's Area</b>	<b>Tax Base</b>
Aislaby & Newsham	97.41
Carlton	288.51
Castleavington / Kirklevington	493.72
Egglescliffe & Eaglescliffe	3,019.09
Elton	138.67
Grindon	1,256.56
Hilton	214.52
Ingleby Barwick	6,576.19
Long Newton	328.89
Maltby	150.33
Preston	602.99
Redmarshall	148.96
Stillington & Whitton	342.80
Thornaby	6,489.76
Wolviston	389.84
Yarm	3,278.88
Billingham	10,192.10

2. The amounts for the year that were approved by the Council on **25th February 2009** in accordance with Section 32 of the Act :

a) The aggregate amount that the Council estimates for the items set out in Section 32(2) (a) to (e) of the Act : **£426,336,448**

*The Council's total expenditure for the year including Parish Precepts.*

b) The aggregate amount that the Council estimates for the items set out in Section 32(3) (a) to (c) of the Act : **£279,018,609**

*The total income to be raised by the Council in the year plus movement on revenue balances.*

c) The amount by which the aggregate at 2 a) above exceeds the aggregate at 2 b) above, calculated by the Council, in accordance with Section 32(4) of the Act, as its budget requirement for the year :  
**£147,317,839**

*The Council's Budget Requirement for the year.*

B. Members are **Recommended** to approve the following amounts now calculated by the Council for the year in accordance with Sections 32 to 36 of the Act :

3. The aggregate of the sums that the Council estimates will be payable for the year into its General Fund in respect of redistributed non-domestic rates, revenue support grant and surplus on the Collection Fund :  
**£77,309,505**

*Government contribution towards General Fund expenditure, adjusted for Collection Fund balances*

4. The basic amount of Council Tax for the year, being the amount at 2.c) above less the amount at 3. Above, divided by the amount at 1.a) above, calculated in accordance with Section 33(1) of the Act : **£1,207.30**

*The average Tax at Band D, including the Parish precepts.*

5. The aggregate amount of all special items referred to in Section 34(1) of the Act : **£563,448**

*The total of all Parish precepts.*

5. The basic amount of Council Tax for those parts of the area to which no special items relate: **£1,197.58**

*Stockton-on-Tees Borough's Basic Tax*

C. Members are invited to **Note**

7. Parish Precepts are:

Part of the Council's Area	2009/2010	Band D
	Precept Equivalent £	£
Aislaby & Newsham	0	0.00
Carlton	4,350	15.08
Castleavington / Kirklevingt	15,000	30.38
Egglescliffe & Eaglescliffe	73,135	24.22
Elton	0	0.00
Grindon	7,250	5.77
Hilton	1,500	6.99
Ingleby Barwick	107,615	16.36
Long Newton	6,000	18.24
Maltby	2,000	13.30
Preston	5,500	9.12
Redmarshall	2,500	16.78
Stillington & Whitton	6,750	19.69
Thornaby	139,700	21.53
Wolviston	10,274	26.35
Yarm	78,000	23.79
Billingham	103,874	10.19
	<b>563,448</b>	

8. Cleveland Police Authority has stated the sum of **£10,581,206** in a precept issued to the Council in accordance with Section 40 of the Act; this translates into the following sums for each Council Tax Band :

<b>Band</b>	<b>Sum</b> £
<b>A</b>	<b>121.65</b>
<b>B</b>	<b>141.92</b>
<b>C</b>	<b>162.20</b>
<b>D</b>	<b>182.47</b>
<b>E</b>	<b>223.02</b>
<b>F</b>	<b>263.57</b>
<b>G</b>	<b>304.12</b>
<b>H</b>	<b>364.94</b>

*Cleveland Police Authority Tax.*

9. Cleveland Fire Authority has stated the sum of **£3,570,300** in a precept issued to the Council in accordance with Section 40 of the Act: this translates into the following sums for each Council Tax Band:

<b>Band</b>	<b>Sum</b> £
<b>A</b>	<b>41.05</b>
<b>B</b>	<b>47.89</b>
<b>C</b>	<b>54.73</b>
<b>D</b>	<b>61.57</b>
<b>E</b>	<b>75.25</b>
<b>F</b>	<b>88.93</b>
<b>G</b>	<b>102.62</b>
<b>H</b>	<b>123.14</b>

*Cleveland Fire Authority Tax*

- D. Members are **Recommended** to set amounts of Council Tax for the year, being the aggregate of items 6, 7 and 8 above in accordance with Section 32(2) of the Act, for each category of dwelling in each area as shown as shown at **Appendix A(1),(2),(3)**.

*Total Council Tax bill levels, including Borough, Police Authority, Fire Authority and Parish elements.*

**Council Tax - Parish Demands  
2009/2010**

Item	Parish	Band							
		A	B	C	D	E	F	G	H
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Carlton	10.05	11.73	13.40	15.08	18.43	21.78	25.13	30.16
3	Castleavington / Kirklevington	20.25	23.63	27.00	30.38	37.13	43.88	50.63	60.76
4	Egglescliffe	16.15	18.84	21.53	24.22	29.60	34.98	40.37	48.44
5	Elton	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Grindon	3.85	4.49	5.13	5.77	7.05	8.33	9.62	11.54
7	Hilton	4.66	5.44	6.21	6.99	8.54	10.10	11.65	13.98
8	Ingleby Barwick	10.91	12.72	14.54	16.36	20.00	23.63	27.27	32.72
9	Long Newton	12.16	14.19	16.21	18.24	22.29	26.35	30.40	36.48
10	Maltby	8.87	10.34	11.82	13.30	16.26	19.21	22.17	26.60
11	Preston	6.08	7.09	8.11	9.12	11.15	13.17	15.20	18.24
12	Redmarshall	11.19	13.05	14.92	16.78	20.51	24.24	27.97	33.56
13	Stillington & Whitton	13.13	15.31	17.50	19.69	24.07	28.44	32.82	39.38
14	Thornaby	14.35	16.75	19.14	21.53	26.31	31.10	35.88	43.06
15	Wolviston	17.57	20.49	23.42	26.35	32.21	38.06	43.92	52.70
16	Yarm	15.86	18.50	21.15	23.79	29.08	34.36	39.65	47.58
17	Billingham	6.79	7.93	9.06	10.19	12.45	14.72	16.98	20.38

APPENDIX A (2)

Council Tax - Borough and Parish Demands  
2009/2010

Item	Parish	Band							
		A	B	C	D	E	F	G	H
	Factor	6	7	8	9	11	13	15	18
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	798.39	931.45	1,064.52	1,197.58	1,463.71	1,729.84	1,995.97	2,395.16
2	Carlton	808.44	943.18	1,077.92	1,212.66	1,482.14	1,751.62	2,021.10	2,425.32
3	Castleavington / Kirklevington	818.64	955.08	1,091.52	1,227.96	1,500.84	1,773.72	2,046.60	2,455.92
4	Egglescliffe	814.54	950.29	1,086.05	1,221.80	1,493.31	1,764.82	2,036.34	2,443.60
5	Elton	798.39	931.45	1,064.52	1,197.58	1,463.71	1,729.84	1,995.97	2,395.16
6	Grindon	802.24	935.94	1,069.65	1,203.35	1,470.76	1,738.17	2,005.59	2,406.70
7	Hilton	803.05	936.89	1,070.73	1,204.57	1,472.25	1,739.94	2,007.62	2,409.14
8	Ingleby Barwick	809.30	944.17	1,079.06	1,213.94	1,483.71	1,753.47	2,023.24	2,427.88
9	Long Newton	810.55	945.64	1,080.73	1,215.82	1,486.00	1,756.19	2,026.37	2,431.64
10	Maltby	807.26	941.79	1,076.34	1,210.88	1,479.97	1,749.05	2,018.14	2,421.76
11	Preston	804.47	938.54	1,072.63	1,206.70	1,474.86	1,743.01	2,011.17	2,413.40
12	Redmarshall	809.58	944.50	1,079.44	1,214.36	1,484.22	1,754.08	2,023.94	2,428.72
13	Stillington & Whitton	811.52	946.76	1,082.02	1,217.27	1,487.78	1,758.28	2,028.79	2,434.54
14	Thornaby	812.74	948.20	1,083.66	1,219.11	1,490.02	1,760.94	2,031.85	2,438.22
15	Wolviston	815.96	951.94	1,087.94	1,223.93	1,495.92	1,767.90	2,039.89	2,447.86
16	Yarm	814.25	949.95	1,085.67	1,221.37	1,492.79	1,764.20	2,035.62	2,442.74
17	Billingham	805.18	939.38	1,073.58	1,207.77	1,476.16	1,744.56	2,012.95	2,415.54
18	Areas without Parish Councils	798.39	931.45	1,064.52	1,197.58	1,463.71	1,729.84	1,995.97	2,395.16

APPENDIX A (3)

**Council Tax - Total Demand ( Borough, Parishes, Police and Fire)**  
**2009/2010**

Item	Parish	Band							
		A	B	C	D	E	F	G	H
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	961.09	1,121.26	1,281.45	1,441.62	1,761.98	2,082.34	2,402.71	2,883.24
2	Carlton	971.14	1,132.99	1,294.85	1,456.70	1,780.41	2,104.12	2,427.84	2,913.40
3	Castleavington / Kirklevington	981.34	1,144.89	1,308.45	1,472.00	1,799.11	2,126.22	2,453.34	2,944.00
4	Egglescliffe	977.24	1,140.10	1,302.98	1,465.84	1,791.58	2,117.32	2,443.08	2,931.68
5	Elton	961.09	1,121.26	1,281.45	1,441.62	1,761.98	2,082.34	2,402.71	2,883.24
6	Grindon	964.94	1,125.75	1,286.58	1,447.39	1,769.03	2,090.67	2,412.33	2,894.78
7	Hilton	965.75	1,126.70	1,287.66	1,448.61	1,770.52	2,092.44	2,414.36	2,897.22
8	Ingleby Barwick	972.00	1,133.98	1,295.99	1,457.98	1,781.98	2,105.97	2,429.98	2,915.96
9	Long Newton	973.25	1,135.45	1,297.66	1,459.86	1,784.27	2,108.69	2,433.11	2,919.72
10	Maltby	969.96	1,131.60	1,293.27	1,454.92	1,778.24	2,101.55	2,424.88	2,909.84
11	Preston	967.17	1,128.35	1,289.56	1,450.74	1,773.13	2,095.51	2,417.91	2,901.48
12	Redmarshall	972.28	1,134.31	1,296.37	1,458.40	1,782.49	2,106.58	2,430.68	2,916.80
13	Stillington & Whitton	974.22	1,136.57	1,298.95	1,461.31	1,786.05	2,110.78	2,435.53	2,922.62
14	Thornaby	975.44	1,138.01	1,300.59	1,463.15	1,788.29	2,113.44	2,438.59	2,926.30
15	Wolviston	978.66	1,141.75	1,304.87	1,467.97	1,794.19	2,120.40	2,446.63	2,935.94
16	Yarm	976.95	1,139.76	1,302.60	1,465.41	1,791.06	2,116.70	2,442.36	2,930.82
17	Billingham	967.88	1,129.19	1,290.51	1,451.81	1,774.43	2,097.06	2,419.69	2,903.62
18	Areas without Parish Councils	961.09	1,121.26	1,281.45	1,441.62	1,761.98	2,082.34	2,402.71	2,883.24
	Police Precept included - all areas	121.65	141.92	162.20	182.47	223.02	263.57	304.12	364.94
	Fire Precept Included - all areas	41.05	47.89	54.73	61.57	75.25	88.93	102.62	123.14