

**AGENDA ITEM**

**REPORT TO COUNCIL**

**5 MARCH 2008**

**REPORT OF CORPORATE  
MANAGEMENT TEAM**

**COUNCIL DECISION**

Lead Cabinet Member – Councillor Kenneth Lupton, Leader

**SETTING OF AGGREGATE COUNCIL TAX 2008/09**

**SUMMARY**

To receive details of the Cleveland Police Authority precept and Council Tax, and approve the aggregate Council Tax for the Borough of Stockton on Tees, including all precepts, for 2008/09.

**RECOMMENDATIONS**

1. To note the Police precept of £9,976,836 which equates to a Council Tax of £173.87 at Band D (£115.91 at Band A).
2. To approve the aggregate Council Tax for the Borough as set out in the attached Appendix.

**DETAIL**

1. Billing Authorities are required by the Local Government Finance Act 1992 to approve the aggregate Council Tax, including all precepts, for their area. Normally this would have been carried out at the Special Council on 27 February 2008 where the budget and Council Tax for the Borough would be determined together with the Police, Fire and Parish precepts. However, because Cleveland Police Authority rearranged the date of their budget meeting this was not possible.
2. Details have now been received, and the Police Authority has determined a precept of £9,976,836, £115.91 at Band A (£173.87 at Band D) which equates to a 9.97% increase in Council Tax based on a Band A figure of £105.40 for 2007/08 (£158.10 at Band D).

	Band A £	Band D £
2007/08	105.40	158.10
2008/09	115.91	173.87

3. This produces an aggregate tax for the Borough as follows:-

Tax 2008/09			
	Current 200708 (Band A) £	Proposed 2008/09 (Band A) £	Increase %
Police	105.40	115.91	9.97
Fire	37.30	39.13	4.9
Stockton BC	732.51	765.47	4.5

*Note-details of individual parishes are shown at Appendix A (1)*

### **Formal Tax Recommendations**

4. As referred to earlier, the Council must approve precept/tax in line with statutory guidelines. These are contained at **Appendix A**.

### **FINANCIAL AND LEGAL IMPLICATIONS**

5. The timescales identified in the report are within the requirements laid down in Section 30 of the Local Government Finance Act 1992.

### **RISK ASSESSMENT**

6. The update of the Medium Term Financial Plan is categorised as low to medium risk. Existing management systems and daily routine activities are sufficient to control and reduce risk.

### **COMMUNITY STRATEGY IMPLICATIONS**

7. The report supports the Community Strategy and Council Plan.

### **EQUALITIES IMPACT ASSESSMENT**

8. An assessment has been undertaken. This resulted in a successful score of 65 and an associated action plan. Details of all documentation can be accessed by contacting the Head of Finance, Paul Saunders.

### **CONSULTATION INCLUDING WARD/COUNCILLORS**

9. In order to facilitate the budget setting process for the Council, seminars and a number of discussion sessions were organised for Members. The budget position has also been discussed at Stockton Renaissance, with the Business Forum and the views of the Viewpoint Panel taken into account.

**Julie Danks**  
**Corporate Director of Resources**

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Background Papers

Ward(s) and Ward Councillors

Property

## Council Tax Recommendations

A. Members are invited to **Note** that :

1. The Council calculated as its Council Tax Base for the year, in accordance with regulation 3 of the Local Authorities (Calculation of Council Tax Base) Regulations 1992 ( the Regulations ) made under Section 33(5) of the Local Government Finance Act 1992 ( the Act ), and reported to the Leader and Cabinet Member for Corporate & Social Inclusion on 7<sup>th</sup> December 2007.

*Tax Base approved under the Scheme of Delegation on the 7<sup>th</sup> December 2007.*

- a) the amount calculated by the Council in accordance with regulation 3 of the Regulations, as its Council Tax Base for the year : **57,382.23**
- b) the amounts, calculated by the Council in accordance with regulation 6 of the Regulations, as the amounts of its Council Tax Base for the year for dwellings in those parts of its areas to which one or more special items relate.

Part of the Council's Area	Tax Base
Aislaby & Newsham	96.24
Carlton	288.90
Castleavington / Kirklevington	493.14
Egglescliffe & Eaglescliffe	3,013.50
Elton	140.04
Grindon	1,231.17
Hilton	215.01
Ingleby Barwick	6,338.74
Long Newton	337.32
Maltby	149.65
Preston	579.87
Redmarshall	148.27
Stillington & Whitton	326.63
Thornaby	6,367.45
Wolviston	390.14
Yarm	3,246.54
Billingham	10,190.14

2. The amounts for the year that were approved by the Council on **21<sup>st</sup> February 2008** in accordance with Section 32 of the Act :

- a) The aggregate amount that the Council estimates for the items set out in Section 32(2) (a) to (e) of the Act : **£414,528,225**
- b) The aggregate amount that the Council estimates for the items set out in Section 32(3) (a) to (c) of the Act : **£273,420,813**

*The Council's total expenditure for the year including Parish Precepts.*

*The total income to be raised by the Council in the year plus movement on revenue balances.*

c) The amount by which the aggregate at 2 a) above exceeds the aggregate at 2 b) above, calculated by the Council, in accordance with Section 32(4) of the Act, as its budget requirement for the year :  
**£141,107,412**

*The Council's Budget Requirement for the year.*

B. Members are **Recommended** to approve the following amounts now calculated by the Council for the year in accordance with Sections 32 to 36 of the Act :

3. The aggregate of the sums that the Council estimates will be payable for the year into its General Fund in respect of redistributed non-domestic rates, revenue support grant and surplus on the Collection Fund :  
**£74,658,337**

*Government contribution towards General Fund expenditure, adjusted for Collection Fund balances*

4. The basic amount of Council Tax for the year, being the amount at 2.c) above less the amount at 3. Above, divided by the amount at 1.a) above, calculated in accordance with Section 33(1) of the Act : **£1,158.01**

*The average Tax at Band D, including the Parish precepts.*

5. The aggregate amount of all special items referred to in Section 34(1) of the Act : **£562,225**

*The total of all Parish precepts.*

6. The basic amount of Council Tax for those parts of the area to which no special items relate: **£1,148.21**

*Stockton-on-Tees Borough's Basic Tax*

C. Members are invited to **Note**

7. Parish Precepts are:

Part of the Council's Area	2008/2009	Band D
	Precept	Equivalent
	£	£
Aislaby & Newsham	0	0.00
Carlton	4,350	15.06
Castleavington / Kirklevingt	15,400	31.23
Egglescliffe & Eaglescliffe	79,164	26.27
Elton	860	6.14
Grindon	6,700	5.44
Hilton	1,400	6.51
Ingleby Barwick	120,725	19.05
Long Newton	6,000	17.79
Maltby	2,000	13.36
Preston	5,500	9.48
Redmarshall	3,000	20.23
Stillington & Whitton	6,500	19.90
Thornaby	139,700	21.94
Wolviston	9,785	25.08
Yarm	78,000	24.03
Billingham	83,141	8.16
	<b>562,225</b>	

8. Cleveland Police Authority has stated the sum of **£9,976,836** in a precept issued to the Council in accordance with Section 40 of the Act; this translates into the following sums for each Council Tax Band :

<b>Band</b>	<b>Sum £</b>
<b>A</b>	<b>115.91</b>
<b>B</b>	<b>135.23</b>
<b>C</b>	<b>154.55</b>
<b>D</b>	<b>173.87</b>
<b>E</b>	<b>212.51</b>
<b>F</b>	<b>251.15</b>
<b>G</b>	<b>289.78</b>
<b>H</b>	<b>347.74</b>

Cleveland Police  
Authority Tax.

9. Cleveland Fire Authority has stated the sum of **£3,367,763** in a precept issued to the Council in accordance with Section 40 of the Act: this translates into the following sums for each Council Tax Band:

<b>Band</b>	<b>Sum £</b>
<b>A</b>	<b>39.13</b>
<b>B</b>	<b>45.65</b>
<b>C</b>	<b>52.17</b>
<b>D</b>	<b>58.69</b>
<b>E</b>	<b>71.73</b>
<b>F</b>	<b>84.77</b>
<b>G</b>	<b>97.82</b>
<b>H</b>	<b>117.38</b>

*Cleveland Fire  
Authority Tax*

- D. Members are **Recommended** to set amounts of Council Tax for the year, being the aggregate of items 6, 7 and 8 above in accordance with Section 32(2) of the Act, for each category of dwelling in each area as shown as shown at **Appendix A(1),A(2),A(3)**.

*Total Council Tax bill  
levels, including  
Borough, Police  
Authority, Fire  
Authority and Parish  
elements.*

**Council Tax - Parish Demands  
2008/2009**

Item	Parish	Band							
		A	B	C	D	E	F	G	H
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Carlton	10.04	11.71	13.39	15.06	18.41	21.75	25.10	30.12
3	Castleavington / Kirklevington	20.82	24.29	27.76	31.23	38.17	45.11	52.05	62.46
4	Egglescliffe	17.51	20.43	23.35	26.27	32.11	37.95	43.78	52.54
5	Elton	4.09	4.78	5.46	6.14	7.50	8.87	10.23	12.28
6	Grindon	3.63	4.23	4.84	5.44	6.65	7.86	9.07	10.88
7	Hilton	4.34	5.06	5.79	6.51	7.96	9.40	10.85	13.02
8	Ingleby Barwick	12.70	14.82	16.93	19.05	23.28	27.52	31.75	38.10
9	Long Newton	11.86	13.84	15.81	17.79	21.74	25.70	29.65	35.58
10	Maltby	8.91	10.39	11.88	13.36	16.33	19.30	22.27	26.72
11	Preston	6.32	7.37	8.43	9.48	11.59	13.69	15.80	18.96
12	Redmarshall	13.49	15.73	17.98	20.23	24.73	29.22	33.72	40.46
13	Stillington & Whitton	13.27	15.48	17.69	19.90	24.32	28.74	33.17	39.80
14	Thornaby	14.63	17.06	19.50	21.94	26.82	31.69	36.57	43.88
15	Wolviston	16.72	19.51	22.29	25.08	30.65	36.23	41.80	50.16
16	Yarm	16.02	18.69	21.36	24.03	29.37	34.71	40.05	48.06
17	Billingham	5.44	6.35	7.25	8.16	9.97	11.79	13.60	16.32

**Council Tax - Borough and Parish Demands  
2008/2009**

Item	Parish	Band							
		A	B	C	D	E	F	G	H
	Factor	6	7	8	9	11	13	15	18
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	765.47	893.05	1,020.63	1,148.21	1,403.37	1,658.53	1,913.68	2,296.42
2	Carlton	775.51	904.76	1,034.02	1,163.27	1,421.78	1,680.28	1,938.78	2,326.54
3	Castleavington / Kirklevington	786.29	917.34	1,048.39	1,179.44	1,441.54	1,703.64	1,965.73	2,358.88
4	Egglescliffe	782.98	913.48	1,043.98	1,174.48	1,435.48	1,696.48	1,957.46	2,348.96
5	Elton	769.56	897.83	1,026.09	1,154.35	1,410.87	1,667.40	1,923.91	2,308.70
6	Grindon	769.10	897.28	1,025.47	1,153.65	1,410.02	1,666.39	1,922.75	2,307.30
7	Hilton	769.81	898.11	1,026.42	1,154.72	1,411.33	1,667.93	1,924.53	2,309.44
8	Ingleby Barwick	778.17	907.87	1,037.56	1,167.26	1,426.65	1,686.05	1,945.43	2,334.52
9	Long Newton	777.33	906.89	1,036.44	1,166.00	1,425.11	1,684.23	1,943.33	2,332.00
10	Maltby	774.38	903.44	1,032.51	1,161.57	1,419.70	1,677.83	1,935.95	2,323.14
11	Preston	771.79	900.42	1,029.06	1,157.69	1,414.96	1,672.22	1,929.48	2,315.38
12	Redmarshall	778.96	908.78	1,038.61	1,168.44	1,428.10	1,687.75	1,947.40	2,336.88
13	Stillington & Whitton	778.74	908.53	1,038.32	1,168.11	1,427.69	1,687.27	1,946.85	2,336.22
14	Thornaby	780.10	910.11	1,040.13	1,170.15	1,430.19	1,690.22	1,950.25	2,340.30
15	Wolviston	782.19	912.56	1,042.92	1,173.29	1,434.02	1,694.76	1,955.48	2,346.58
16	Yarm	781.49	911.74	1,041.99	1,172.24	1,432.74	1,693.24	1,953.73	2,344.48
17	Billingham	770.91	899.40	1,027.88	1,156.37	1,413.34	1,670.32	1,927.28	2,312.74
18	Areas without Parish Councils	765.47	893.05	1,020.63	1,148.21	1,403.37	1,658.53	1,913.68	2,296.42

**Council Tax - Total Demand ( Borough, Parishes, Police and Fire)**  
**2008/2009**

Item	Parish	Band							
		A	B	C	D	E	F	G	H
		£	£	£	£	£	£	£	£
1	Aislaby and Newsham	920.51	1,073.93	1,227.35	1,380.77	1,687.61	1,994.45	2,301.28	2,761.54
2	Carlton	930.55	1,085.64	1,240.74	1,395.83	1,706.02	2,016.20	2,326.38	2,791.66
3	Castleavington / Kirklevington	941.33	1,098.22	1,255.11	1,412.00	1,725.78	2,039.56	2,353.33	2,824.00
4	Egglescliffe	938.02	1,094.36	1,250.70	1,407.04	1,719.72	2,032.40	2,345.06	2,814.08
5	Elton	924.60	1,078.71	1,232.81	1,386.91	1,695.11	2,003.32	2,311.51	2,773.82
6	Grindon	924.14	1,078.16	1,232.19	1,386.21	1,694.26	2,002.31	2,310.35	2,772.42
7	Hilton	924.85	1,078.99	1,233.14	1,387.28	1,695.57	2,003.85	2,312.13	2,774.56
8	Ingleby Barwick	933.21	1,088.75	1,244.28	1,399.82	1,710.89	2,021.97	2,333.03	2,799.64
9	Long Newton	932.37	1,087.77	1,243.16	1,398.56	1,709.35	2,020.15	2,330.93	2,797.12
10	Maltby	929.42	1,084.32	1,239.23	1,394.13	1,703.94	2,013.75	2,323.55	2,788.26
11	Preston	926.83	1,081.30	1,235.78	1,390.25	1,699.20	2,008.14	2,317.08	2,780.50
12	Redmarshall	934.00	1,089.66	1,245.33	1,401.00	1,712.34	2,023.67	2,335.00	2,802.00
13	Stillington & Whitton	933.78	1,089.41	1,245.04	1,400.67	1,711.93	2,023.19	2,334.45	2,801.34
14	Thornaby	935.14	1,090.99	1,246.85	1,402.71	1,714.43	2,026.14	2,337.85	2,805.42
15	Wolviston	937.23	1,093.44	1,249.64	1,405.85	1,718.26	2,030.68	2,343.08	2,811.70
16	Yarm	936.53	1,092.62	1,248.71	1,404.80	1,716.98	2,029.16	2,341.33	2,809.60
17	Billingham	925.95	1,080.28	1,234.60	1,388.93	1,697.58	2,006.24	2,314.88	2,777.86
18	Areas without Parish Councils	920.51	1,073.93	1,227.35	1,380.77	1,687.61	1,994.45	2,301.28	2,761.54
	Police Precept included - all areas	115.91	135.23	154.55	173.87	212.51	251.15	289.78	347.74
	Fire Precept Included - all areas	39.13	45.65	52.17	58.69	71.73	84.77	97.82	117.38